

How the Musculoskeletal System Works: Integrating Anatomy and Function

Biomechanics laboratory curriculum for Introductory Anatomy and Physiology courses with Vernier LabQuest and Dual-Range Force Sensor data collection interface.

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I. Introduction

To produce and control movement and to support the body against gravity, the bones of the skeleton form a mechanical system with skeletal muscles, tendons and ligaments. The term system refers to parts, like these, working together to accomplish some task. The operation of the *musculoskeletal system* can be understood using the principles of *lever systems*, simple mechanical devices that transmit force and produce torque. Gaining a detailed knowledge of biomechanics is central to the practices of physical and occupational therapy, athletic training, and orthopedic medicine, as well as understanding the movement of one's own body. background learned from this lab is a solid introduction. In this laboratory you will use a working arm model and your own body to investigate how movements of the human arm are accomplished by organized actions of the bones and muscles learned in previous anatomical studies.

II. Benchmarks

- Demonstrate the mechanical principles by which the musculoskeletal system works
- Define torque and learn how to calculate its value for a functioning lever system
- Identify and measure elements of a lever system in the arm model
- Learn how gravity acts on a lever system and identify the center of gravity in the arm model
- Learn to use simple algebraic operations for solving biomechanics problems
- Identify anatomical features and demonstrate selected actions of the arm in order to compare them with the arm model
- · Learn to work in a collaborative group

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III. Prelaboratory Investigation

This section is designed to refamiliarize you with lever systems – something you have known about since you played on a teeter-totter as a child. The musculoskeletal system of our body operates as a series of lever systems, working on the same basic principles as a teeter-totter.

Each time you see directions in italic print, complete the activity before continuing.

A. Mechanics of a Teeter-totter: a Problem

To begin the review, draw a diagram of the teeter-totter described in the following sentences. Use the space in Fig 1.1. This teeter-totter has a board 4 meters long. At its mid-point, the board rotates on a support that is 45 cm above the ground. At each end of the board sits a child, one weighing 20 kg and the other 25 kg. The children have a problem because the smaller child stays up in the air sitting on her end of the board, while the larger child remains down on the ground.



- **2.** After you draw what is described, find two ways the children might solve their problem so that both can ride up and down on the teeter-totter. Modify the drawing in Fig 1.2 so the children balance.

Fig 1 2 Ralancing the tester-totter lever system

119 112.	balancing the teeter totter level system
1	

- B. How Lever Systems Operate: Principles
- All lever systems have certain elements in common. As each is described, identify it on Fig 1.2 and add the appropriate symbol.
- A **lever** is a rigid structure that rotates around a **pivot (axis)**. On Fig 1.2 draw a line through the lever and place a triangle at the pivot with one angle supporting the lever.
- 3. **Forces** that cause rotation usually are produced by the pull of muscles or the downward push of gravity on some object. Different forces acting on a lever system often oppose one another. Each force is applied at a specific place on the lever called the **point of force application**. Draw an open circle (O) at the point where one force is applied and a closed circle (•) at the other point of force application.
- A force can be represented by an **arrow** with its tail starting at the point of application and the head extending in the direction that the force pushes or pulls. Place a bold arrow (\Rightarrow) on the drawing to represent one of the forces (child's weight on the board) and a regular arrow (\rightarrow) where the other force is applied. Show the directions of the forces by the orientation of the arrows.
- One can measure the distance from the point of force application to the pivot. That distance is called the **lever arm (LA)** of the force. *Place* brackets ({...}) showing the length of the lever arm for each of the two forces, and label them LA, and LA,
- When sufficient force is applied to a lever arm, rotational movement occurs around the pivot. To check the concept of rotational movement, bend and straighten your arm at the elbow. Note that your forearm rotates in an arc, like the hands of a clock. What are some other examples of rotational movement?

Examples: Rotational Movement				

7.	Rotational movement around a pivot	If the teeter-totter is balanced, $T_1 = T_2$
	(or joint) contrasts with linear movement in which an object moves in a straight line between	Balancing the children
	two points. <i>To demonstrate linear movement</i>	Torque 1 = Torque 2
	place the tip of your index finger on the first letter	
	of this line, then move it straight across the page	$T_1 = F_1 \times LA_1 T_2 = F_2 \times LA_2$
	to the last letter. What are some other examples	201 2 251
	of linear movement?	20 kg x 2m = 25 kg x
Exam	ples: Linear Movement	
		11. The tendency of the force acting on a lever arm to produce rotation is called the torque (T) o that force. For example, in the prior step you calculated the torque created by the weights o the two children. Based upon your work with the teeter-totter, state in words the relationship between the size of a force applied to a lever arm and the size of the torque it produces.
		Force & torque
8.	Observe the motion of various joints of your body.	Example:
	Is linear or rotational movement most common?	the larger the force, the the torque
	The linear movement of your finger across the page is produced by	
	what kind of movement at joints of the hand and	
	arm?	
_		
9.	Returning to the teeter-totter, notice that the	
	weight (force) of each child tends to rotate its lever arm, pushing down toward the ground on his/her side. The children can balance each other on the teeter-totter when the tendencies to rotate clockwise and counterclockwise around the pivot are equal. To accomplish this with two children of different sizes, they can sit at different distances from the pivot. Which child sits closer to the pivot?	12. State the relationship between the length of the lever arm that the force acts upon and the size of the resulting torque. Assume that the force remains the same. Length & torque
10.	You can calculate exactly how far each child	
	must sit from the pivot by understanding	
	that the tendency of a force to cause rotation	
	will change as its point of application (where the child sits) is shifted toward or away	
	from the pivot. To determine this "tendency to	
	rotate", called torque (T) , simply multiply the	
	force (child's weight in kilograms, kg) times the length of the lever arm (in meters, m).	
	length of the level and (in meters, in).	
	a. If the 20-kg child sits exactly 2 meters (200cm) from the pivot, calculate the tendency of her weight to cause rotation (torque). T =	
	b. Now use the following equation to determine	
	how far the 25-kg child must sit from the pivot to produce the same torque in the opposite direction. Record the length of lever	
	$arm (LA_2).$	

13.	Now state in your own words two ways torque can be increased.
14.	It's important to use the correct units of measure in doing these calculations. For force you may use grams (gm) or kilograms (kg), as is convenient. For length you may use centi-meters (cm) or meters (m) as is convenient. For units of torque, combinations are used with a hyphen between (for example: gm-cm, kg-cm, or kg-m). In the blanks below the equation, fill in examples of units, so those to the left correspond to those on the right side of the equation.
(units	Force x Lever Arm length = Torque F x L = T
15.	Determine the torque produced by a 35-kg child sitting 1.5 meters from the pivot. Then determine the torque for a 15-kg child sitting 2.0 meters from the pivot. Do they balance?
Calcu	late the torques
16.	Your instructor may provide you with a problem sheet to help you self-check your understanding of lever systems and torque.

IV. Collaborative Learning

Collaborative learning is a strategy for improving students' efficiency and success on learning tasks that can be done in groups. It includes a division of labor on the task and specific roles for each student. Designed for tasks in which students are active learners (learning by doing, rather than by listening passively), collaborative learning encourages sharing and mutual help, rather than competition. Students must initially learn how to set up a group that works well, and how a task is organized to be done most effectively by a group. It is the purpose of this section to introduce collaborative learning methods which can then be used in the rest of this lab.

A. General Guidelines:

- The work for each task is divided up among the members, and each person has a role to play that is important for the success of the group's work.
- All members must participate and contribute, but no one may dominate or take over the work. Each member's input should be respected.
- If one member has a task that is long, difficult or troublesome, other members should help out.
- All information gathered by the group is shared among the members. It is expected that all members will understand what has been done and studied.
- When the group does a new activity, the roles are rotated.

B. Roles for Collaborative Learning

- Reader/Coordinator (RC) keeps your group on task by carefully reading the instructions and then checking them off as each task is accomplished.
- Instrument operator(s)(IO) gathers all equipment and materials for the group, organizes the setup, and is primary operator of the equipment (with the help of others as needed). He/she organizes the clean up.
- Timer-Researcher (TR) gathers infor-mation, including help from the lab instructor, and times lab procedures.
- Recorder-reporter (RR) records data, notes, and answers to questions as the group proceeds through the lab; this person also reports to the class when groups share their results.

C. Group Organization

Set up your own group, assigning roles with volunteers. Rotate the assignments next time. *Complete Table 1.1.*

Table 1.1. Roles for collaborative learning.

Task/Assignment	Group Member
Reader/Coordinator	
Instrument Operator	
Timer-Researcher	
Recorder-Reporter	

V. Exploration

Start working collaboratively here.

Problem: A teeter-totter was arranged so that the board is 2 meters long on one side and 3 meters long on the other. A 20-kg child sits at the end of the 3m side and exactly balances another child sitting at the end of the 2m board. How big is the child on the 2m side?

Fig. 1.3. Exploration diagram and calculations. (Your work)

Diagram the arrangement in Fig 1.3, do the calculations and be ready to explain your answer.

Biomechanics Vernier Curriculum February 23, 2009 11:55 AM



Force cord Pulley Clip **Pulley block** Right angle clamp Dual Range Force Sensor Thumb screw Distal connector arch, Parallel rods of fixed arm Post Parallel rods of free arm **Cord tensioner** Weight block Barrel knob Weight peg Locking knob 50-gm weight Barrel 100-gm weight Cord guide **Upper pivot block** Base Indicator line Lower pivot block Protractor Pivot pin Leveler weight Cord to LabQuest or LabPro

VI. Investigations of Biomechanics: The Arm Model

A. Introduction

- ___1. Briefly examine and compare your own arm with the arm model. Note a few similarities and differences.

Functional vs. Anatomical Models

_____3. Functional models are not intended to accurately replicate the appearance of body parts. Rather, they are simpler devices that work, in some ways, like the actual structure. View the arm model without operating it. Predict some ways it might work like your arm.

Prediction:	How	the	functional	model	works
like your ar	m				

_____4. This model will enable you to simulate specific arm movements and easily measure the forces and distances that help you master basic muscle mechanics.

B. Operation of the Arm Model

- _____1. The instrument operator in your group should operate the model with assistance, as needed, from other group members. The arm model (Fig 1.4) simulates the actions of **flexion** and **extension** at the human elbow joint.

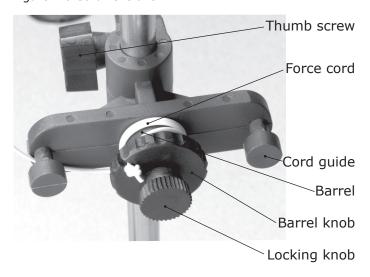
Figure 1.5 The Vernier LabQuest™



Turn on the LabQuest™, and touch the "Graph mode" icon with the stylus. With the free arm resting on the base and no tension on the arm from the force sensor, press the "Collect" button (right arrow button). Be careful not to bump the model or the table. As it measures during the default duration of 10 seconds it will record and display a graph of the force. (It should be reading close to 0.00 N in the small box on the upper right of the screen, when the Dual-Range Force Sensor is not lifting any weight. If it is not, notify your instructor. The LabQuest™ should also be reading in Newtons (N). If it is reading in lb. use the "Sensor" menu at the top of the screen to change the units to N. (One N equals 9.8 Kg.)

- **5.** Save the recorded data on the LabQuest by activating the "file cabinet" icon on the upper right of the screen above the Force reading. The "Run" indicator on the upper right of the screen will increment to "Run 2", your next data collection period. Do this each time you finish a new measurement so you have a saved record of each step of your experiment. Either now or later you can highlight a section of the recording by dragging the stylus over the data you wish to use, and then, using the "Analyze" menu, calculate the force "Statistics" which compute an average value, the "mean", that will display in a window on the right. Averaging is the most accurate way to determine the true force value, since the sensor always has some "noise" in its output and doesn't produce a perfectly constant reading.
- **Note:** Newer versions of the arm model have been outfitted with a <u>cord tensioner</u> that is shown in Fig. 1.6 below. If you have an older model with a metal handle and red cap screws, refer to the addendum at the end of this module for directions on its use.

Figure 1.6 Cord Tensioner



- _____9. When your alignment is achieved, touch the "file cabinet" icon on the LabQuest screen to start a new recording without losing your first one. It will display "Run 2". (Do this each time you make a new measurement so you have a saved record of your entire experiment.) Press the "Collect" button on the LabQuest again to measure the force. When the reading is completed, determine the value as before and record the measurement in Table 1.2. Convert your readings in N to gm by dividing N by 0.0098 N/g. Remember that 1 N = 9.8 Kg.

Table 1.2. Force measurements supporting the arm model and 50 gm weight.

Measurement	Value (N)	Value (gm)
1		
2		
3		

____11. The Fast-Trac Procedure summary is provided to help you efficiently use the model without reading the longer directions over and over again. Refer to it frequently until you are confident in doing the operations.

Fast-Trac Procedure Summary*

Free arm rests on the base.

1

Confirm zero reading on force sensor

•

Loosen the locking knob

1

Twist the barrel knob until the arm is at the desired angle

1

Tighten the locking knob



Check the angle with the protractor and make adjustments as needed



Record the force and enter it in Table 1.2



Hold the barrel knob in one hand



Loosen the locking knob with other hand



Control the descent of the free arm to the base with the barrel knob



Tighten the locking knob

C. The Arm Model as a Lever System

- ____ **1.** Elements of a lever system identified earlier in the teeter-totter are arranged differently in the arm model, but all the same ones can be found. Follow the steps below to locate them and sketch them on Fig 1.7 on page 9. Try to locate the same elements on your own arm. For this exercise, take the weight off the model.
- **___3.** The **effort force** (F_e) tends to flex the elbow. Locate its point of application on the free arm and draw an arrow (\rightarrow) with its tail at the point of force application and its head in the direction the force is pulling.

Table 1.3. Opposing torques in flexion of the arm model.

	Force (N)	Force (gm)	Arm Length (cm)	Torque (gm-cm)
Observed Effort				
Resistance	NA			

^{*} If you have an older arm model outfitted with a force cord handle and catchpin assembly (red cap screws), use directions in the addendum at the end of this laboratory module instead of directions #7-10 and this Fast-Trac summary.

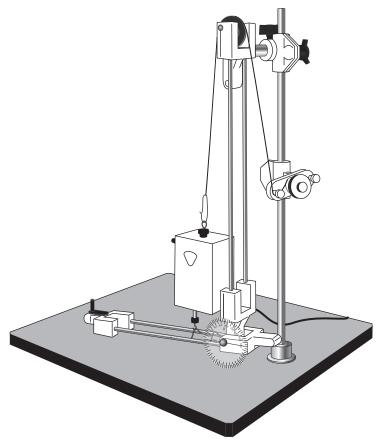


Figure 1.7. Compare the arm model and human arm.

- **__8.** Measure the distance between the center of gravity (CoG) and the pivot, and record it in Table 1.3 under resistance "arm length." This is the **resistance arm length (RA)**.
- To understand center of gravity, take a pencil or other long narrow object and try to balance it successfully on the edge of your index finger. Avoid sudden movements that could flip the pencil into someone's face. By trial and error you will find a point of balance, and if you make a short line from there to the exact center of the pencil shaft, you would reach the <u>imaginary point</u> which is its center of gravity. Around this point, the mass of the pencil is evenly distributed. When you support the pencil with the edge of a finger, the entire weight of the pencil is concentrated directly beneath the center of gravity, at the point of contact with your finger. If you are unsure about this concept, discuss it with members of your group or your instructor.
- ____10. You could do this same balancing exercise with the free arm of the model, if it were not attached. After locating the center of gravity for the free arm, we treat it as the point where all of its weight is concentrated in making our torque calculations.

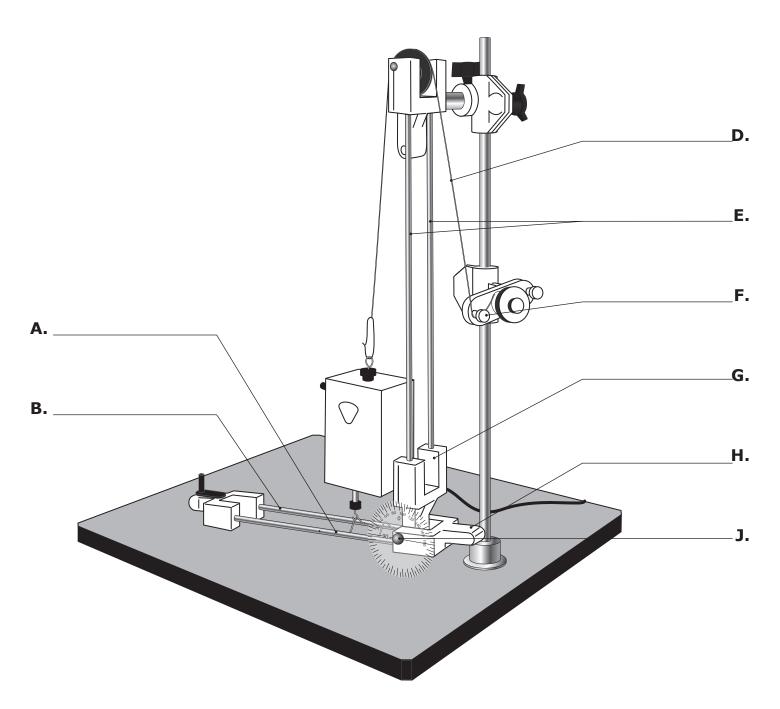
D. Calculations: Opposing Torques in the Action of the Arm Model

of the	e Arm Model
_1.	When the free arm is raised and supported at 90°, two opposing torques are being generated. The first, called the, tends to raise and support the free arm. The second, called the, results from the action of gravity and tends to rotate the free arm downward. When the arm is stationary or in equilibrium, the two torques are equal. In this situation, are the opposing forces equal? Check Table 1.3. Explain in the box below.
	can the opposing torques be equal when pposing forces are unequal?
tile o	pposing forces are unequal:
2.	Using the data you gathered in Table 1.3, calculate the $T_{\rm r}$ and $T_{\rm e}$ record them in the torque columns.
3.	Compare the two torques you calculated to determine the difference between them. If you divide that difference by T_e and multiply by 100, you obtain the percent error. Do it now. % error What factors might have contributed to the error?
Possi	ible sources of error?

E. How much force is required to lift a 100-gm weight?	4. Now test your prediction using the Fast-Trac procedure to determine the effort force that is required. Explain any differences between
	observed and predicted torque values.
Check your prediction and the record the reading on the LabQuest Reattach Force Sensor to the distal connector arch on the free arm.	5. As time permits you can experiment further by swinging the weight peg 180° and making the measurement again with the arm model. Predict the new effort force (F _e) required and then make the measurement. Explain the difference in T _e required compared to the value obtained in Step 4
 	 6. Save all your data on the LabQuest using the "File" menu. When you tap the "Name" box on the "Save" screen a keyboard will appear. It's a good idea to use a file name that identifies your lab group, the date and the experiment such as, "biomech_grp2_04_04_2008". 7. How might the length of a person's arm change the effort force (F_e) required to lift a weight?
Predict F _e to raise the 100-gm weight	

F. How does the arm model compare to the human arm?

Figure 1.8 Compare the arm model and human arm



VII. Functional Anatomy: The Arm

A. Introduction

Understanding biomechanics is the first of two steps in learning about musculoskeletal function. The second requires a review of functional anatomy that includes analysis of movement using your own arm. In this section be sure to observe carefully and perform the actions yourself as much as possible.

B. Structures and Actions

____1. Identify the bones that comprise the elbow joint.
List them here.

Bone	Bones of the Elbow Joint		
2.	Next, standing in the anatomical position, bender your arm at the elbow so that the angle between the upper arm and forearm decreases. This action is called Now, demonstrate the opposite action and notice what happens to the angle at the elbow. This action is called Movements like these that are opposing are called antagonistic movements.		
3.	Next consider the elbow carefully and determine which of the three bones you mentioned earlier are moving during the actions of flexion and extension. List them here.		
4.	Using your text, lab manual, or a "muscleman model, try to identify the three muscles of the anterior compartment (upper arm) responsible for flexion of the arm at the elbow. These muscles get shorter and thicker as they contract The largest and most superficial muscle is called the Beneath it is the smaller The smallest of the three lies laterally with most or its mass located distal to the elbow. It is the muscle.		

5.	Each of these elbow flexors attaches to and moves
	a single bone. For each muscle, indicate the bone
	that serves as the distal attachment. Try to be as
	precise as you can by also indicating the specific
	portion of the bone that serves as the attachment
	point.

Flexor	Distal attachment
1	
2	
3	

6.	A second pair of movements that is possible at some joints is adduction/abduction. Adduction is movement across a joint that brings a structure or limb closer to the midline. Abduction is the antagonistic movement and therefore results in the structure moving
	the midline. Demonstrate these actions at your shoulder joint. Now, place your arm at your side in the anatomical position. Lock your shoulder in place so no movement can occur at that joint. Try adducting and abducting the elbow joint? Describe what happens.

- _____8. Ligaments are composed of connective tissue rich in collagen and elastic protein. They have very high tensile strength as well as considerable resiliency. These attributes allow ligaments to hold bones tightly together while at the same time enabling them to stretch and recoil as the bones of the joint are moved. Move to a study skeleton and determine what bony structures limit adduction and abduction at the elbow. Identify them here.
- **9.** If there is an elbow model available in your lab, examine it. If not, refer to your text, lab book, or any available reference. Identify those ligaments that prevent adduction and abduction at the elbow and list them here.

10. Now that you have identified each, briefly explain how the ulnar and radial collateral ligaments stabilize the elbow joint.	14. You have seen that the biceps brachii flexes the arm at the elbow against resistance by shortening. This type of muscle contraction (where the muscle shortens as it contracts) is called concentric
How ligaments stabilize the elbow	contraction.
11. Now, to analyze flexion at the elbow, place your	15. You have also seen that starting with the arm bent at a right angle, the action of gravity on the forearm and on the object you were holding can cause the arm to straighten. In this case, the biceps can slow or brake extension at the elbow by contracting and lengthening at the same time. This type of muscle contraction is called eccentric contraction.
arm in the anatomical position. Flex it very slowly, and observe any changes in the shape and length of muscles above the elbow. To make these changes more dramatic, hold a heavy object (a textbook or a weight) in your hand as you perform the action. As you flex, have a member of the group grasp and observe the muscles on the anterior of your upper arm and describe	16. A third type, isometric contraction , occurs when the muscle is contracting to produce force but is staying the same length. Can you identify a situation in which isometric contraction of the biceps has occurred in the exercises you just completed?
the changes. Muscle changes with flexion	
	Does the triceps shorten or lengthen during this action (circle one)?
	18. From the 90° position, slowly extend (straighten) your elbow. As you complete this activity, have your partner grasp your triceps muscle and note any changes in tensionAlso note if the triceps shortens or lengthens during the extension.
lengthen? What about the triceps?	
How does the biceps act in both flexion and extension?	

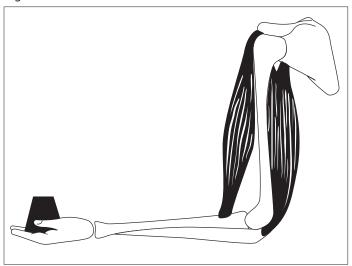
VIII. Problems

(Do the problems assigned by your teacher after the lab.)

- 1. Determine the torque produced by a 22-kg child sitting 1.5 meters from the pivot. For a 10-kg child sitting 2.0 meters from the pivot.
- 2. Using the teeter-totter from Fig 1.2, solve the following. A 15-kg child came to play with the 10-kg child on the teeter-totter. The smaller child sat all the way at one end of the teeter-totter. Where must the 15-kg child sit to exactly balance her new playmate? Use the equations and correct units in showing your solution.
- 3. How is the lever system of the arm model different from that of the teeter-totter? How is it the same?
- 4. The point of force application and the center of gravity are important locations in determining torques in the operation of the lever systems. Define or explain each. How are they related? How are they different?
- A physical therapist is rehabilitating a patient's arm by having him flex and extend the arm. She uses a weighted belt that can be attached anywhere on the arm.
 - a. Where should the therapist put the belt at the beginning of therapy to provide the gentlest effect? Explain
 - b. How should the belt be moved as the patient gets stronger? Explain.
- Give two examples, using your own body, of how rotational movements at joints can produce linear movements. Don't use the example presented in the laboratory.
- 7. On the elbow joint of your own arm, locate the following elements of a lever system as it causes the action of flexing: pivot, effort arm, effort force, resistance arm, resistance force, points of force application.
- 8. A large arm model was constructed with a free arm which weighs 1 kg and has a center of gravity 12 cm from the pivot.
 - a. If the force cord is attached 1 cm from the pivot, what force must be applied to support the free arm at 90°?
 - b. An additional weight of 1 kg is supported by the arm at a distance of 20 cm from the pivot. What is the total torque of the resistance? What effort force will be required to support the arm and weight?
- 9. In housing for older or weakened people, doorknobs with long handles are used instead of standard round ones. Can you explain, in terms of decreased force requirements what the advantage of the long handles is? Use the concept of torque in your explanation.

- 10. Two children played on the teeter-totter.
 - a. On one side sat a 10-kg child, 1.8 m from the pivot. What is the total torque tending to rotate the teeter board downward on that side.
 - b. On the other side of the teeter-totter sat a 12 kg child 1.8 m from the pivot. What is the total torque tending to rotate this side downward?
 - c. The father of the children applies force to the teeter board on the side of the smaller child. He applies it 2.0 m from the pivot. How much torque will he have to produce to balance the larger child? How much force will he need to apply?
- 11. a. When you are flexing the arm, compare the sizes of the T₂ and T₂.
 - b. Do the same comparison when you are slowly extending your arm.
 - c. How do the values compare when you hold the arm flexed at 90°?
- 12. What is experimental error? Give an example from this lab investigation. List a series of factors (5 or more) that might contribute to experimental error in this study.

Fig. 1.9. Human Arm



13. Fig 1.9 shows a simplified diagram of the human arm. On this diagram draw the symbols representing elements of a lever system for flexing the elbow. Label them indicating both the part of the arm and the part of the lever system. For example, you would place the labels "elbow" and "pivot" indicating that structure.

IX. Key Terms and Concepts

force

musculoskeletal

lever system

pivot (axis)

lever arm

effort force (F_e)

resistance force (F_r)

effort arm (EA)

resistance arm (RA)

torque (T)

center of gravity (CoG)

torque of the effort (T_e)

torque of the resistance (T_r)

point of force application

biomechanics

total torque of the resistance

linear movement

rotational movement

experimental error

torque equation

collaborative learning

flexion

extension

biceps brachii

brachioradialis

mechanical system